

**ABF THE SOLDIERS’ CHARITY**

**ABF The Soldiers’ Charity is a registered charity in England and Wales (1146420) and registered as a company limited by guarantee in England and Wales (07974609). Scottish registered Charity No: SC039189. Registered Office: Mountbarrow House, 12 Elizabeth Street, London, SW1W 9RB**

**2022/23 APPLICATION FOR A GRANT**

**FOR REQUESTS OF £30,000 OR LESS (Version 1)**

**CHARITY/ORGANISATION GOVERNANCE**

1. Charity/Organisation Name and Address:

|  |  |
| --- | --- |
|  | Charity number: |

1. Name of CEO or appropriate point of contact (please include contact telephone no and email):

|  |
| --- |
| Name:  Telephone:  Email: |

1. Please describe your charitable objectives, whom it benefits, where and how and how your organisation is governed / managed:

|  |
| --- |
| (Maximum 300 words)  We would normally expect a military charity to be a member of Cobseo or Veterans Scotland. **Please state Yes/No**  What other regulatory or inspection bodies do you work with: |

**DETAILS OF GRANT REQUEST/PROJECT**

1. Please indicate which of our categories your activity would fall into:

|  |  |
| --- | --- |
| Supporting The Family |  |
| Employment, Education & Training |  |
| Elderly Care |  |
| Mobility |  |
| Housing |  |
| Wellbeing |  |

1. Details of grant request including a full justification stating the purpose, the need being addressed, location of activities, and acceptance of any protocols in place (e.g. the Cobseo mental health protocol), timetable if appropriate. This justification should also, where appropriate, highlight what additional provision is being made for female veterans (e.g. separate safe accommodation, suitably trained staff) or the LGBT+ community, or other minority groups who may be supported by your project.

Applicants should refer to our guidance notes on what we will and will not fund and the funding principles information sheet.

**Please focus on the project and NOT repeating details widely available in open-source reference documents about the Need. ie /Fimt Research Documents etc.**

|  |
| --- |
| **Project Title:**  **Amount Requested**: £  **Total Cost of Project being funded**: £ |
| Maximum of 500 Words |

6. Numbers assisted or expected to be assisted:

This will assist us in the allocation of funds by Campaign if a grant is awarded.

|  |  |  |
| --- | --- | --- |
|  | Number Supported | Remarks |
| Still Serving / Currently Deployed |  |  |
| Service by Theatre Unknown |  |  |
| Service in NI |  |  |
| Service in Falklands |  |  |
| Service in Gulf |  |  |
| Service in Afghanistan |  |  |
| Number of Dependants assisted |  |  |
| **Total Number of Army Beneficiaries** |  |  |

7. Which other agencies or organisations in your local area or region work in this field or deliver a similar service? How do you collaborate or work in partnership with them? *Why do you need to set up this additional service?*

(Maximum 250 Words)

**ADDITIONAL INFORMATION**

8. The following information should be provided as a minimum:

* Confirmation that relevant written safeguarding policies and procedures are in place, providing details of any reportable incidents over the previous 2 years.
* You have a formal complaints procedure in place.
* Outcomes of Independent Inspections (CQC etc) as appropriate.
* Confirmation that in your management of all personal information you will meet the requirements of the Data Protection Act 2018 and UK GDPR. Providing details of any reportable incidents or involvement of the ICO in the previous 2 years.

|  |
| --- |
|  |

**FINANCIAL MATTERS**

9. Please provide a copy of your Annual Report and accounts with your application.

In the table below **provide a breakdown of the costs of the project** highlighting those areas where any grant we award will be allocated. (Please note information on what ABFTSC will or will not normally fund is shown on our website – should you have any queries please contact us in advance).

|  |  |  |  |
| --- | --- | --- | --- |
| *Item Covered* | *Cost* | *ABFTSC Support* | *Remarks* |
|  | *£* |  |  |
|  | *£* |  |  |
|  | *£* |  |  |
|  | *£* |  |  |
|  | *£* |  |  |
|  | *£* |  |  |
|  | *£* |  |  |
|  | *£* |  |  |
| *Total Cost of project* | *£* |  |  |

10. Please provide the details of what other funding has been sought/received in respect of this request to cover the total cost of the project? *Please include details of any Government/The Armed Forces Covenant Fund Trust/LIBOR/Trusts & Foundations or Corporate funding that you are in receipt of or is being sought. Also include details of any grant funding received from Individual Regiments or Corps.*

|  |  |  |  |
| --- | --- | --- | --- |
| Application submitted  To whom | Expected date of approval | Grant requested | Remarks |
|  |  | £ |  |
|  |  | £ |  |
|  |  | £ |  |
| Total Project Cost |  | £ |  |

11. If you have received funding from another charitable organisation for this project in the past 2 years which has now ceased, please provide details below including and how you have made up the shortfall:

|  |  |  |  |
| --- | --- | --- | --- |
| Charity /Organisation | Date Funds ceased | Amount awarded | Why funding ceased |
|  |  | £ |  |
|  |  | £ |  |

12. A key component of the financial review is looking at your organisation’s cash flow.

1. How much cash are you holding and how many months of operations does that cover?
   * Answer: Amount £ equating to \*\* months of operation.

13. In order to take a view on your sustainability please provide details of any reserves held by your organisation including the make-up of your free reserves (Unrestricted and Designated). Please show the separate totals for Unrestricted and Designated and expand on the intended use of the Designated Funds.

1. Are you currently making use of your reserves?
   * Answer (maximum 250 words):
2. What is the value of your free reserves in your most recent accounts?
   * Answer: £
3. What are your estimated free reserves today?
   * Answer:
4. How long will your unrestricted funds (minus any property) cover your current expenditure?
   * Answer: \*\*\* months

**EVALUATION AND MONITORING**

14. Please describe the **difference** the grant will make to the lives of the beneficiaries by listing up to two outcomes. Identify how you will measure that difference. The difference will be the changes, benefits, learning or other effects that happen as a result of what is delivered.

The key to understanding outcomes is to focus not on what has been purchased with the grant but rather to focus upon the benefits to your beneficiaries that flow from the service or activity.

In due course, you will be asked to provide evidence of how your organisation has achieved these outcomes as part of our monitoring and evaluation of the grant. An analysis of outcomes will inevitably impact upon our future grant giving.

|  |  |  |
| --- | --- | --- |
| 1 |  | Outcome:  Measures: |
| 2 |  | Outcome:  Measures: |

**OUTCOMES ACHIEVED FROM PREVIOUS GRANT (If applicable)**

15. If you received a grant from us in the last FY please provide details of the successful outcomes achieved. These details should include an overarching summary on how the beneficiaries were assisted, numbers etc and then up to two key outcomes which are clearly defined.

|  |  |
| --- | --- |
| **Summary of Project achievements** |  |
| **Outcome 1** |  |
| **Outcome 2** |  |

**RECOGNITION**

16. Please indicate how the support of ABF The Soldiers’ Charity will be acknowledged. Our Terms and Conditions clearly explain as a minimum how we would expect the organisation to recognise our grant if awarded.

Please add the contact details for the person who will oversee any PR/Marketing/Comms activity should this grant be successful:

Name:

Telephone:

Email:

**SUMMARY PAYMENT DETAILS IF GRANT IS AWARDED**

17. Grants will be made by BACS, please confirm Bank Account details:

|  |  |
| --- | --- |
| Account Name: |  |
| Sort Code: |  |
| Account Number: |  |

**DECLARATION**

18. I, the undersigned, confirm, on behalf of the above organisation named in Paragraph 1 of this application that I:

* Am authorised to sign this declaration on behalf of the applicant organisation and I am the main Point of Contact.
* I confirm that this application has been authorised by the Management Committee, Governing Body, or Board and that our organisation has the legal power to set up and deliver the services or projects described in this application form.
* I certify that the information given in this application is true and confirm that the enclosures are current, accurate and adopted or approved by our organisation.
* I understand that any offer of a grant will be subject to terms and conditions and I confirm that the organisation has the power to accept this grant if the application is successful and to repay it if the grant conditions are not met.

Signed…………………………………. Date …………………

Position ………..……………….. Organisation…………………..…………

19. ***On completion, please forward as a Word document, with supporting attachments by email to:***

[externalgrants@soldierscharity.org](mailto:externalgrants@soldierscharity.org)

**UK General Data Protection Regulation (UK GDPR) Consent:** For the purposes of the UK GDPR, by sending us an application you give your explicit consent for us to use data relating to your organisation for the purposes outlined herein.   We will use the information you give us on this application form, in supporting documents, during assessment and during the lifetime of your grant (if awarded) to administer and analyse grants and for our own research purposes.  We may give copies of all or some of this information to individuals and organisations we consult with when assessing applications, monitoring grants and evaluating funding processes and impacts.  These organisations may include, inter alia, accountants, external evaluators and other organisations or groups involved in delivering our outputs.  We may also share information with other grant-making bodies, government departments, organisations providing matched funding and other organisations and individuals with a legitimate interest in ABF The Soldiers’ Charity’s applications and grants, or for the prevention and detection of fraud.

ABF The Soldiers’ Charity complies with the requirements of the UK GDPR and is committed to respecting the rights of individuals. Information on the use of data by ABF The Soldiers’ Charity is available from the Charity’s website: <https://www.soldierscharity.org/privacy> or from the Charity’s Data Protection Officer c/o: Chief of Staff ABF The Soldiers’ Charity, Mountbarrow House, 12 Elizabeth Street, London, SW1W 9RB.